

BIP AutObserver

Analysis of new car registrations

February 2025



Executive Summary

Analysis of new car registrations in Europe & Italy – February 2025



Europe*

-3,1%

Top Countries by growth of new registrations: 9 countries grew in February 2025 compared to February 2024, the highest rates for **Iceland (+65,0%)**, **Norway (+34,0%)** and **Lithuania (+25,7%)**. The greatest decreases were registered by **Estonia (-56,7%)** and **Malta (-53,9%)**

Top 3 Countries by Market Share: **Germany 21,0%** (-0,4 p.p.), **Italy 13,9%** (-0,5 p.p.) and **France 13,1%** (-0,1 p.p.) in February 2025 YTD compared to February 2024 YTD

Brands: among the **Top 15 by volume**, **Renault (+18,5%)**, **Volkswagen (+12,0%)** experienced the highest growth in February 2025 YTD vs February 2024 YTD, while **Opel/Vauxhall (-27,2%)** registered the highest decrease, followed by **Citroen (-16,0%)** and **Ford (-9,1%)**

Premium brands:** looking at the monthly results, **Audi** and **BMW** both reported an increase **(+1,5%** and **+0,9%** respectively), while **Mercedes** reported a drop **(-2,6%)**



Italy

-6,3%

Areas monthly results: all regions, except for the Center **(+10,7%)**, showed a decrease in February 2025 compared to February 2024. In particular, North-West **-3,3%**, Islands **-7,8%**, South **-15,8%** and North-East **-17,2%**

Customer segments: Fleet **+4,2%**, Business **-9,2%** and Retail **-10,8%** comparing February 2025 to February 2024

Brands: in February 2025, among the **Top 15 by volume**, **Renault (-20,9%)**, **Hyundai (-19,7%)**, **Ford (-16,8%)** and **Fiat (-16,1%)** registered the highest decreases, while **MG (+48,9%)**, **Dacia (+14,7%)** and **Volkswagen (+3,1%)** experienced the greatest growth

Premium brands:** the highest monthly increase has been registered by **Mercedes-Benz (+27,1%)**, followed by **BMW (+5,1%)**, while **Audi** showed a decrease **(-12,7%)**. Regarding the YTD perspective **Mercedes-Benz (+33,7%)** and **BMW (+3,6%)** both experienced an increase, while **Audi** decreased **(-3,8%)**



01. Europe

- | Market overview
- | New car registrations by brands

02. Italy

03. New car models launches in Italy

04. Commercial & Industrial Vehicles

05. News on key industry trends

Europe | Market Overview

Top 10 European Markets* – February 2025

European Markets*
new car registrations

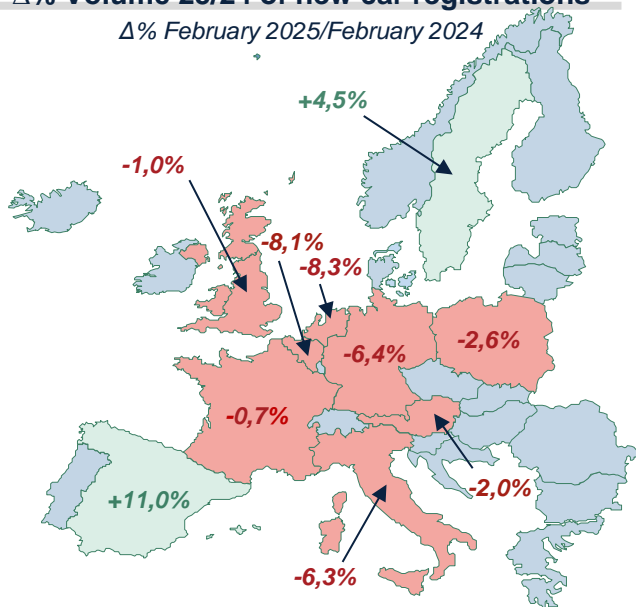
2025	963.540
2024	994.319

-3,1%



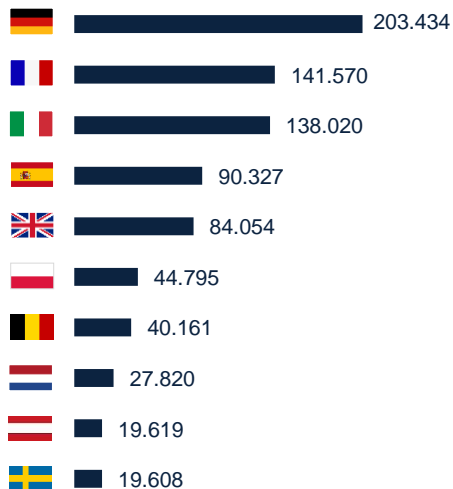
Δ% Volume 25/24 of new car registrations

Δ% February 2025/February 2024



Number of EU new car registrations 2025

New car registration February 2025



Highlights

- The European market (EU+UK+EFTA) **registrations** decreased from **994.319** in February 2024 to **963.540** in February 2025 **(-3,1%)**
- Among the top 10 by volume, 2 countries registered an increase, the highest one for **Spain (+11,0%)**
- The other 8 countries **decreased** in February 2025:
 - Netherlands (-8,3%)**
 - Belgium (-8,1%)**
 - Germany (-6,4%)**
 - Italy (-6,3%)**
 - Poland (-2,6%)**
 - Austria (-2,0%)**
 - UK (-1,0%)**
 - France (-0,7%)**

Europe | Market Overview

Top 10 European Markets* – February 2025 YTD

European Markets*
new car registrations

2025

1.959.580

2024

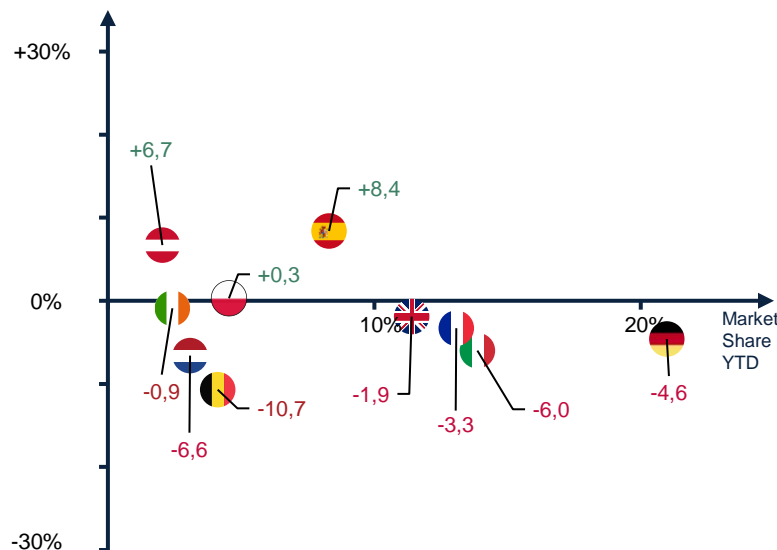
2.011.270

-2,6%



Highlights - $\Delta\%$ Volume 25/24 & Market Share (MS)

$\Delta\%$ February 2025/February 2024



#	Country	MS February 2025 YTD	Δ vs 2024	Sales Volume February 2025 YTD
1	GER	21,0%	-4,6	411.074
2	ITA	13,9%	-6,0	271.747
3	FRA	13,1%	-3,3	256.243
4	UK	11,4%	-1,9	223.399
5	SPA	8,3%	+8,4	162.643
6	POL	4,5%	+0,3	89.043
7	BEL	4,1%	-10,7	80.755
8	NET	3,1%	-6,6	60.431
9	IRE	2,4%	-0,9	47.436
10	AU	2,0%	+6,7	40.067



Highlights

- In the **top 10** for new registrations, **relevant positive variation** compared to 2024 for **Spain (+8,4%)**, followed by **Austria (+6,7%)**, **Poland (+0,3%)**
- 11 countries out of 31 increased in February 2025 YTD** compared to the same period in 2024 YTD, with most significant results for **Norway (+55,0%)**, **Iceland (+46,3%)** and **Lithuania (+29,5%)**
- 20 countries out of 31 decreased** vs February 2024, the highest drop for **Estonia (-61,7%)**

Europe | New car registrations by brand



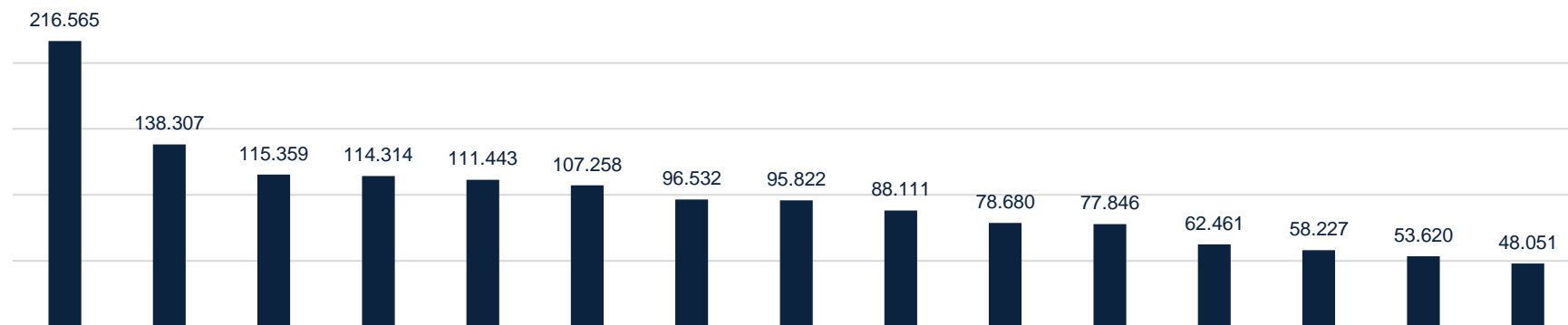
Top 15 – February 2025 YTD



SKODA



DAEWOO



Δ Vol. 25/24	+12,0%	-7,4%	-0,4%	-5,1%	-3,5%	+18,5%	-2,0%	-3,5%	+0,0%	-3,9%	-7,1%	-9,1%	-16,0%	-27,2%	-6,3%
MS '25	11,1%	7,1%	5,9%	5,8%	5,7%	5,5%	4,9%	4,9%	4,5%	4,0%	4,0%	3,2%	3,0%	2,7%	2,5%
Δ MS 25/24	+15,6%	-4,1%	+1,7%	-3,3%	+0,0%	+22,2%	+0,0%	+0,0%	+2,3%	-2,4%	-4,8%	-5,9%	-11,8%	-27,0%	-3,8%



01. Europe

02. Italy

- | Market overview
- | Market highlights
- | New car registrations by brand
- | New car registrations by group
- | New car registrations by fuel type
- | New car registrations by segment

03. New car models launches in Italy

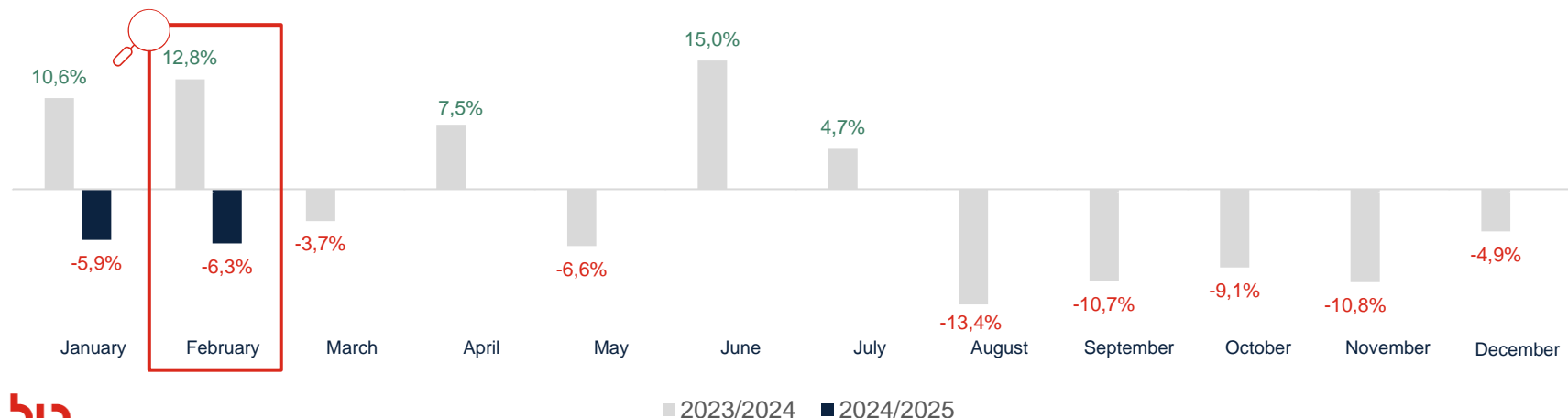
04. Commercial & Industrial Vehicles

05. News on key industry trends

Italian Market – Variation of new car registrations 2025 vs 2024

February 2025 Highlights

In **February 2025**, the Italian Market recorded **137.922** new cars registrations: a decrease of **-6,3%** compared to February 2024 (147.170). On a YTD perspective, all customer segments experienced a decline, the worst for **Business** (**-7,5%**), followed by **Retail** (**-6,8%**) and **Fleet** (**-3,7%**), mainly driven by **STR** (**-19,7%**). Focusing on Market Share, the **Fleet** segment gained **+0.7 p.p.**, (**27,9% MS**), while **Retail** recorded a decrease over the same period 2024 (**-0,5 p.p.**, **58,6% MS**); also, the **Business** lost **-0,2 p.p.** (**13,5% MS**). The breakdown of registrations by fuel type showed an increase of **EVs**, with **+35,7%** and **HEV** with **+10,7%** compared to February 2024; their MS also rose (**+2,9 p.p.** and **+6,8 p.p.**, respectively). On the other hand, a decline was registered for **Diesel** (**-38,3%**, MS **-5,1 p.p.**), followed by **Petrol** (**-20,4%**, MS **-4,6 p.p.**) and **LPG** (**-4,7%**, MS **+0,2 p.p.**).



Italy | Market Overview

Italian Market – February 2025 vs February 2024

Italy New Car Registrations

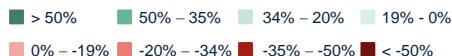
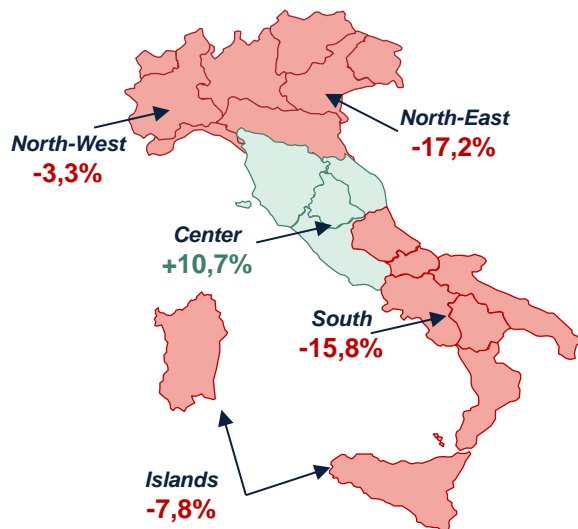
2025	137.922
2024	147.170

- 6,3%



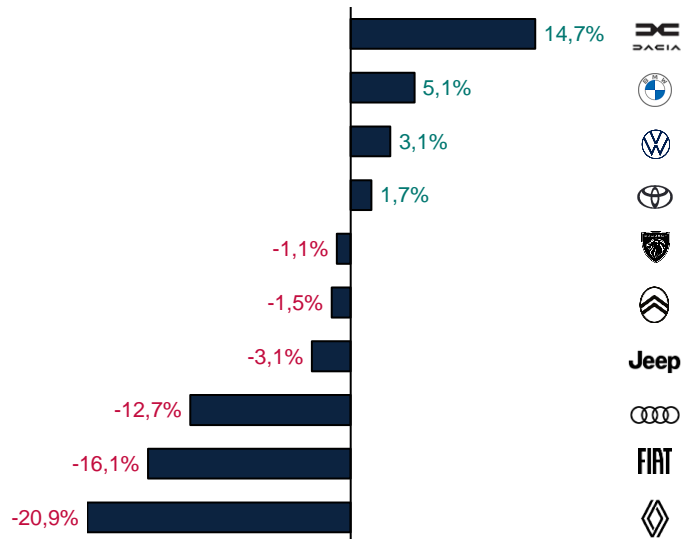
Δ% Volume 25/24 of new car registrations

Δ% February 2025/February 2024



Growth of Top 10 Brands by Volumes

Δ% February 2025/February 2024



Highlights

- In **February 2025** the Italian Market recorded a **negative result** of **-6,3%** compared to **February 2024**
- In the top 10 by volume, the highest increase was recorded by **Dacia** (**+14,7%**), followed by **BMW** (**+5,1%**) and Volkswagen (**+3,1%**). On the other hand, six brands registered a negative result, in particular **Fiat** and **Renault** with a decrease of **-16,1%** and **-20,9%** respectively.
- In addition, during this month, all regions showed a decrease, except for the **Center**, with an increase of **+10,7%**.

Italy | Market Overview

Italian Market – February 2025 YTD vs February 2024 YTD

Italy New Car
Registrations (YTD)

2025	271.638
2024	289.179

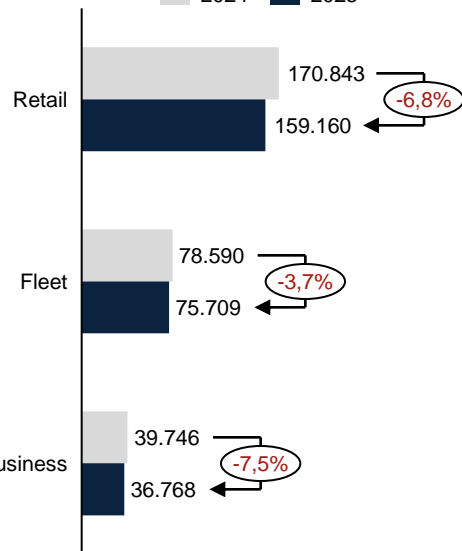
-6,1%



Analysis by “Customer Segment”

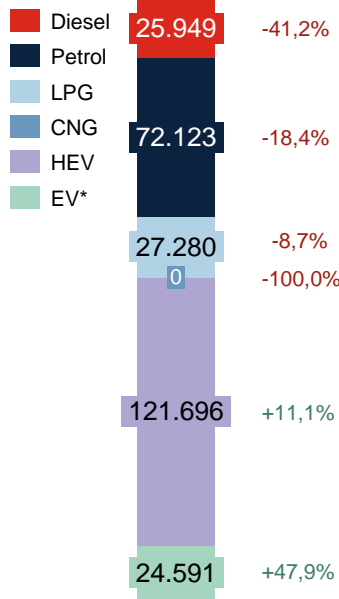
Registration YTD '25/'24

2024 2025



Analysis by “Fuel Type”

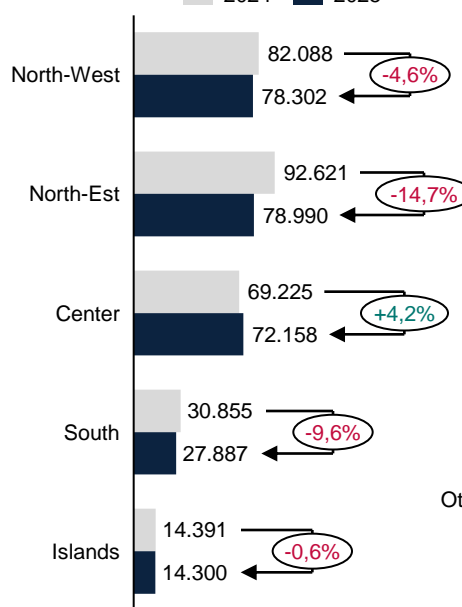
Registration YTD '25



Analysis by “Geographical Area”

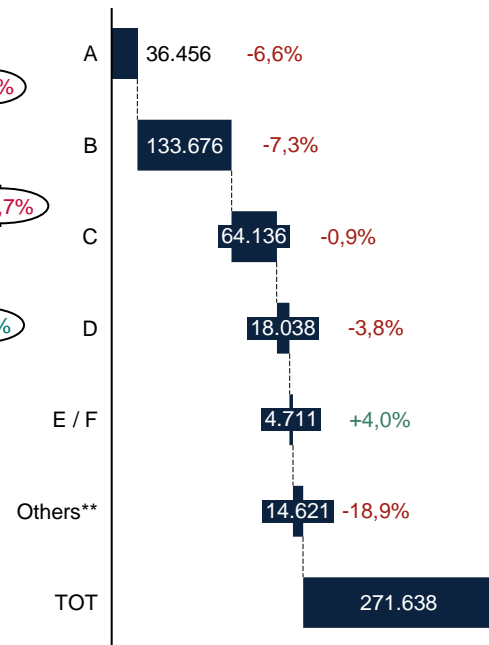
Registration YTD '25/'24

2024 2025



Analysis by “Car Segment”

Registration YTD '25/'24



Italy | Market Highlights

Italian Market – Distribution channels – February 2025 YTD vs February 2024 YTD

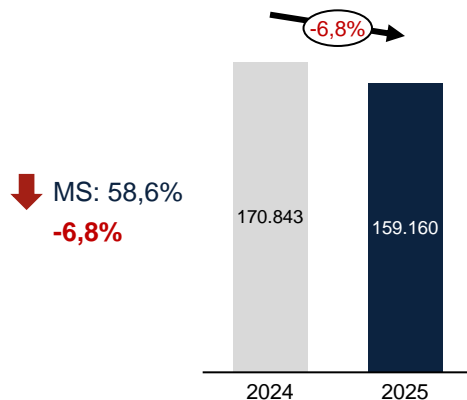
Italy New Car Registrations (YTD)

2025	271.638
2024	289.179

-6,1%

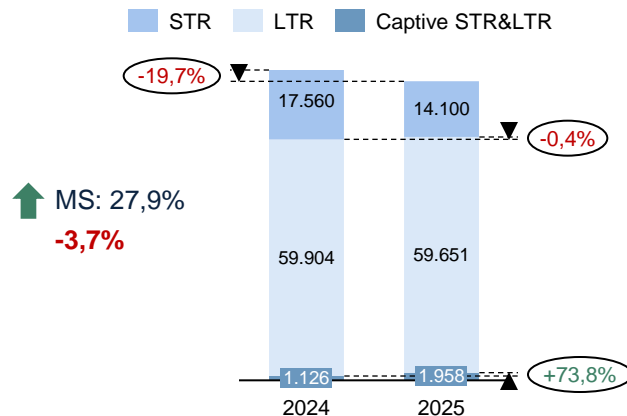


Retail (Private Customers)



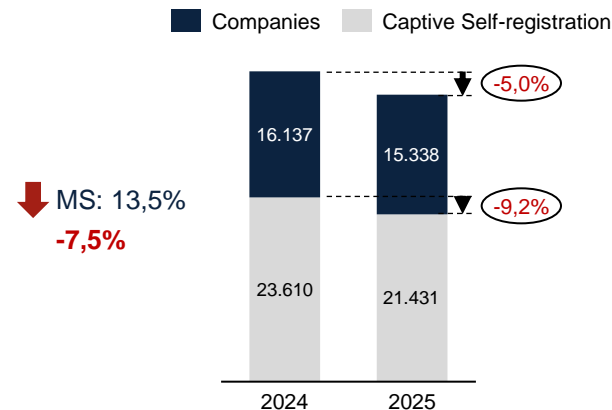
- Compared to February 2024 YTD, in February 2025 YTD the **Retail** segment decreased by **-6,8%** (or -11.683 additional units sold) and **lost Market Share, -0,5 p.p.** (58,6% in February 2025 YTD vs 59,1% in February 2024 YTD)

Fleet (LTR, STR and Captive LTR&STR*)



- The **Fleet segment** registered a **lower result** in February 2025 YTD compared to February 2024 YTD (**-3,7%**). In terms of Market Share, the Fleet segment registered a **+0,7 p.p.** over the same period in 2024, mainly driven by **LTR (+1,3 p.p., 22,0% MS in February 2025 YTD vs 20,7% MS in February 2024 YTD)**

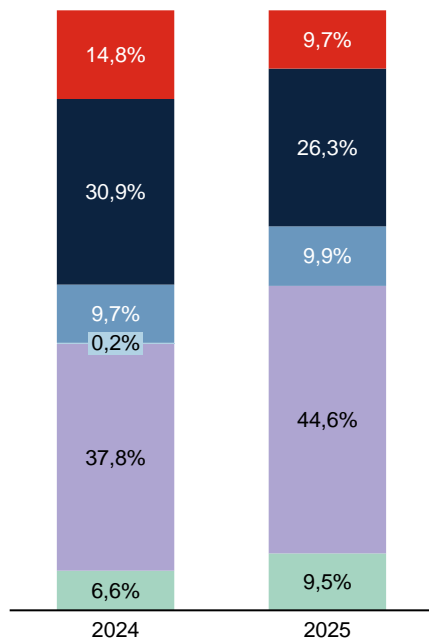
Business (Company registrations**)



- The **Business segment** in February 2025 YTD decreased in new registrations (**-7,5%** vs February 2024 YTD), as well as in terms of MS (**-0,2 p.p.**), driven by Captive Self-registrations (**-0,2 p.p.**), while Companies remained stable

“Fuel Type” mix evolution (Market Share)

■ Diesel
 ■ Petrol
 ■ LPG
 ■ CNG
 ■ HEV
 ■ EV



	PHEV	BEV
MS Feb '24	3,2%	3,4%
MS Feb '25	4,5%	5,0%
MS Delta Feb '25 vs. '24	+1,3 p.p.	+1,6 p.p.

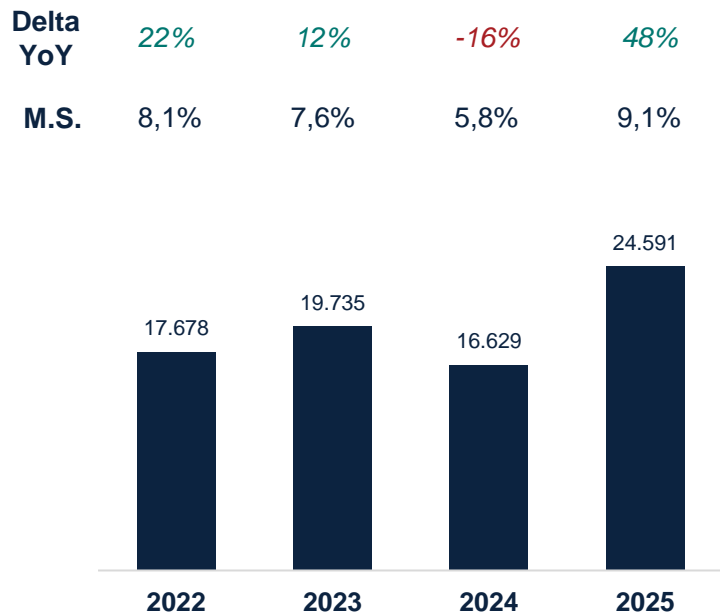
- In February 2025, **HEVs** registered an **increase** in terms of Market Share vs February 2024 (**+6,8 p.p.**), followed by **EVs** (**+2,9 p.p.**) and **LPG** (**+0,2 p.p.**); while the others fuel types recorded a decline (**Diesel -5,1 p.p.**, **Petrol -4,6 p.p.**, and **CNG -0,2 p.p.**).
- The **EVs cluster** showed an increase in terms of Market Share in February 2025 compared to February 2024 (**+2,9 p.p.**), affected by the raise of **BEVs** (**+1,6 p.p.**) and **PHEVs** (**+1,3 p.p.**) segments.

Italy | New car registrations by fuel type

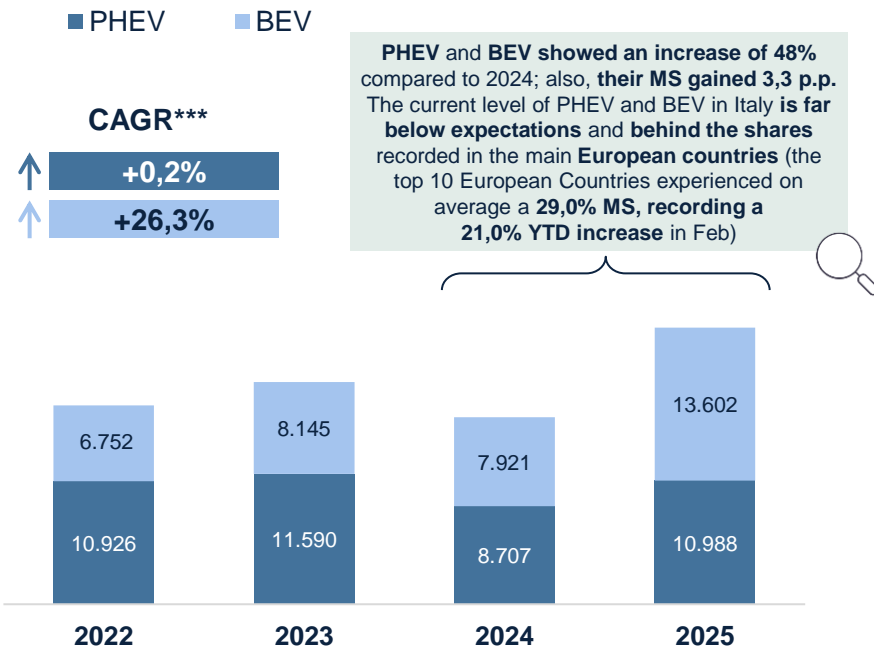
New car registrations of Hybrid vs Pure Electric vehicles



PHEV and BEV Registrations Trend February '25 YTD



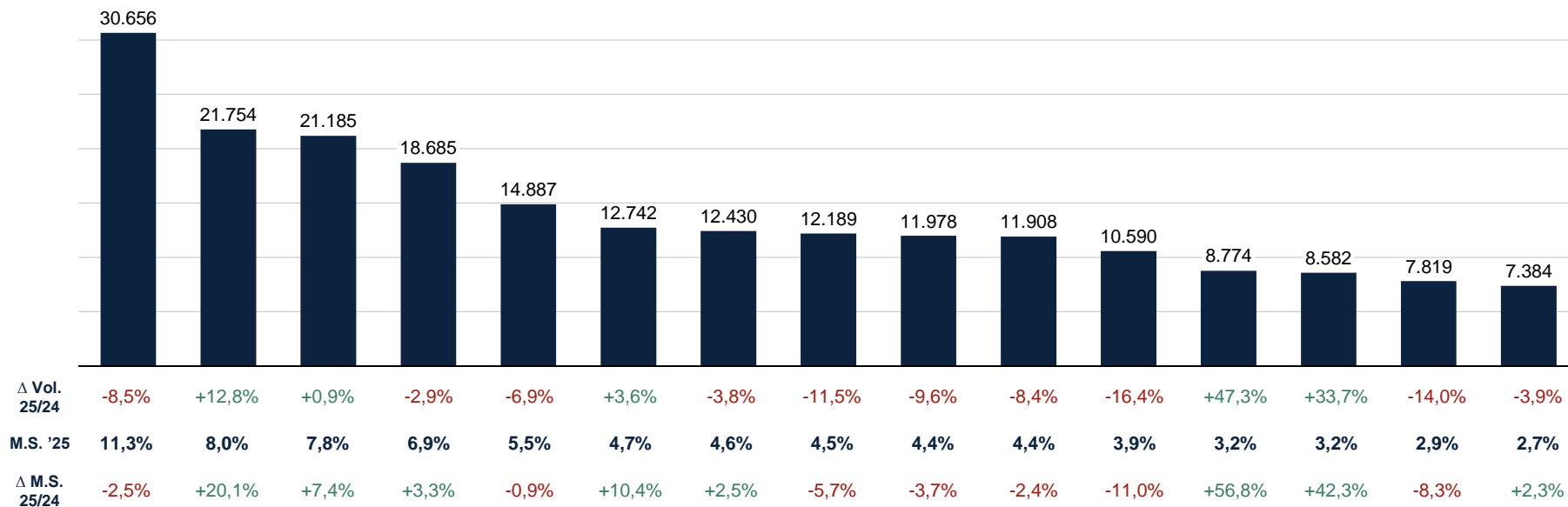
PHEV* and BEV** Vehicles Trend February '25 YTD



Italy | New car registrations by brand



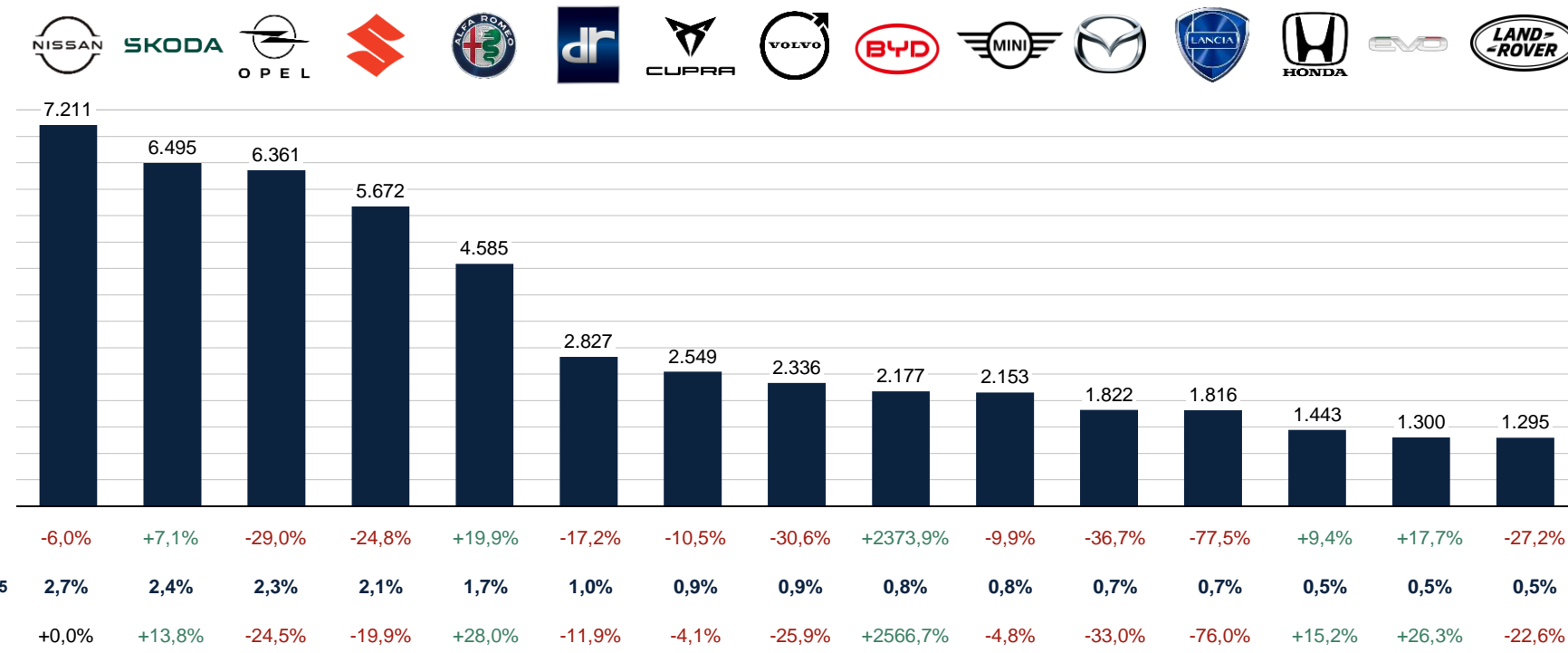
New car registrations by brand – February 2025 YTD (1/3)



Italy | New car registrations by brand



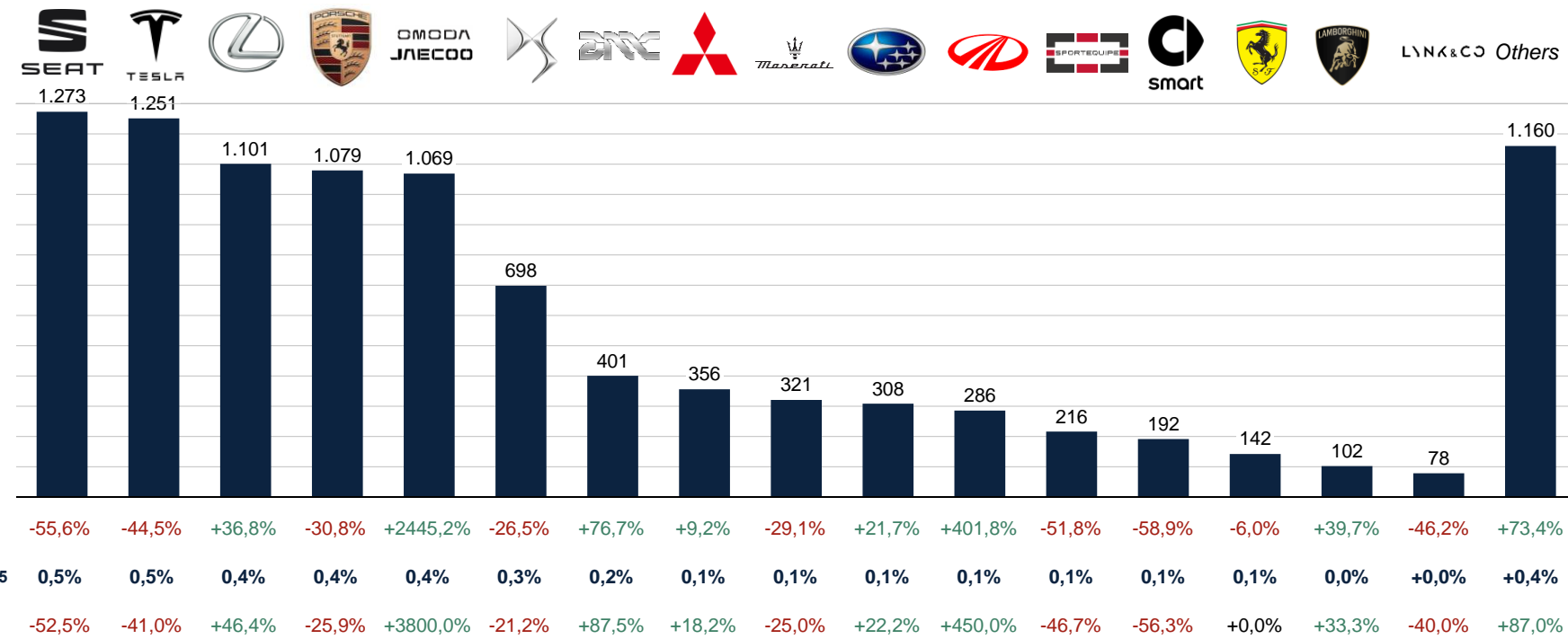
New car registrations by brand – February 2025 YTD (2/3)



Italy | New car registrations by brand



New car registrations by brand – February 2025 YTD (3/3)



Italy | New car registrations by group



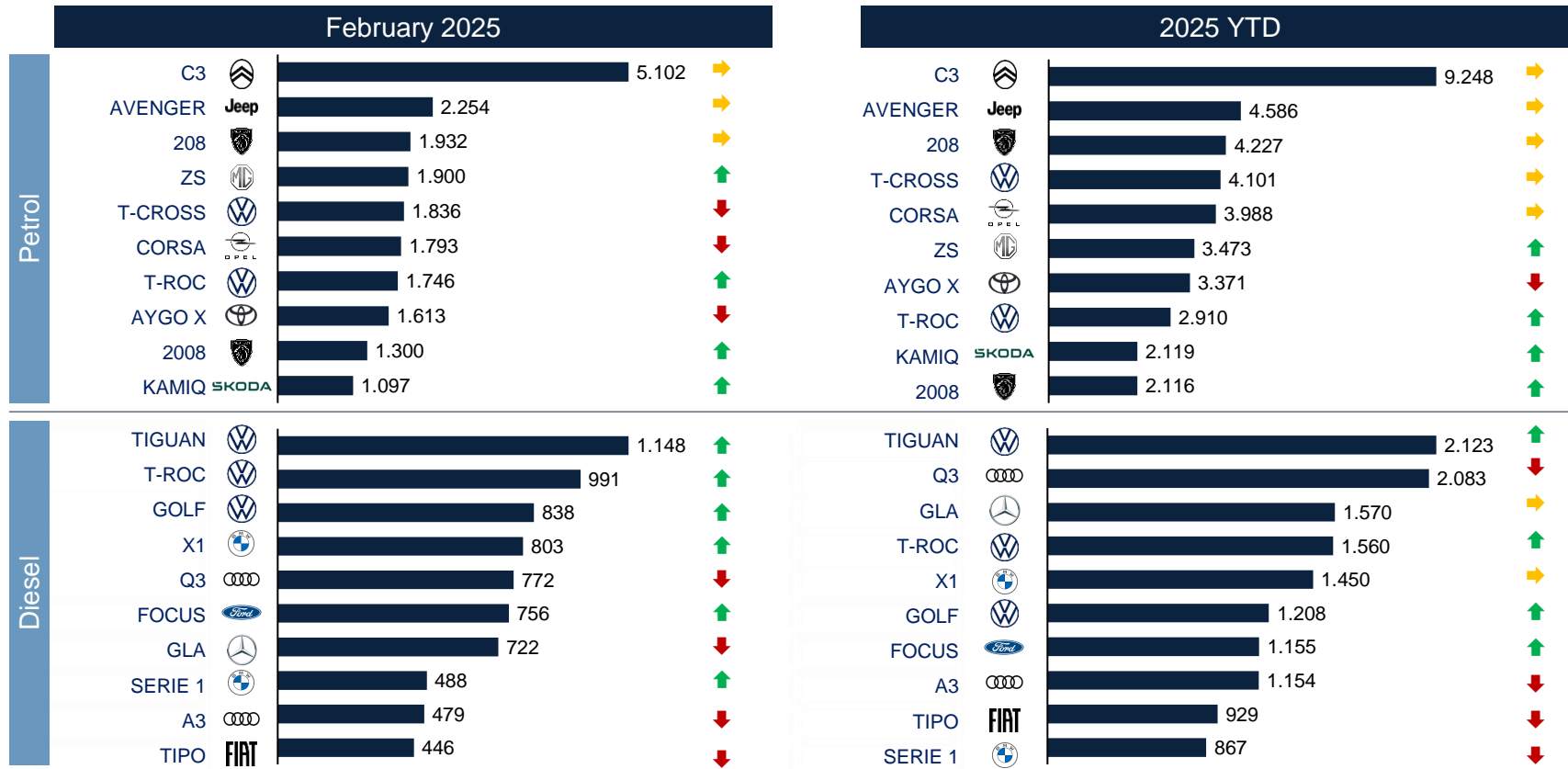
New car registrations by group – Top 15 – February 2025 YTD

	Group	Brand	Volume	Δ% Volume '25 vs '24	Market Share (%)
1	Stellantis		83.421	-15,3%	30,7%
2	Volkswagen		41.534	-5,7%	15,3%
3	Renault		33.732	3,6%	12,4%
4	Toyota		22.286	2,2%	8,2%
5	BMW		14.895	1,4%	5,5%
					Top 5: 72,1%
6	Ford		10.590	-16,4%	3,9%
7	Mercedes-Benz		8.774	27,5%	3,2%
8	MG		8.774	47,3%	3,2%
9	Hyundai		7.819	-14,0%	2,9%
10	KIA		7.384	-3,9%	2,7%
					Top 10: 88,0%
11	Nissan		7.211	-6,0%	2,7%
12	Suzuki		5.672	-24,8%	2,1%
13	DR Group		4.343	-12,6%	1,6%
14	Volvo		2.336	-30,6%	0,9%
15	BYD		2.177	2.373,9%	0,8%

Italy | New car registrations by fuel type



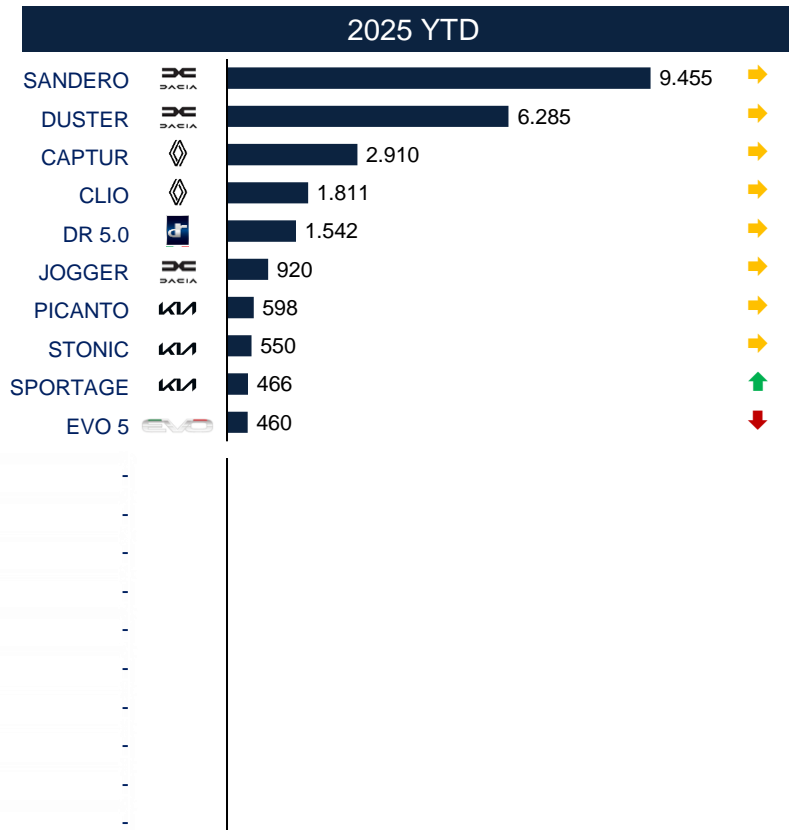
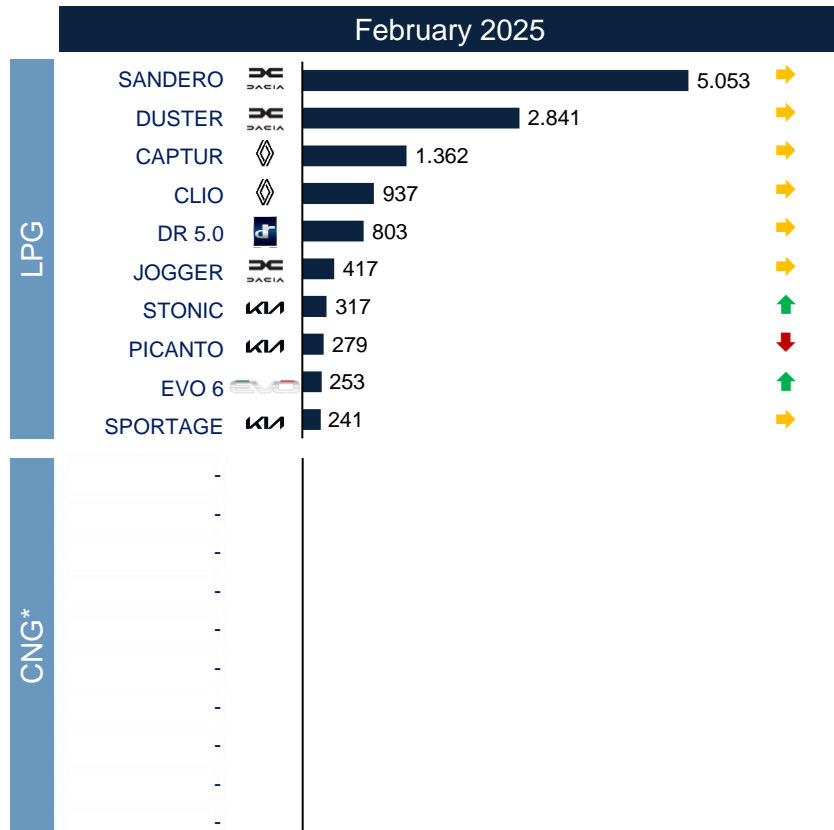
New car registrations by fuel type – Top 10 – Petrol and Diesel



Italy | New car registrations by fuel type



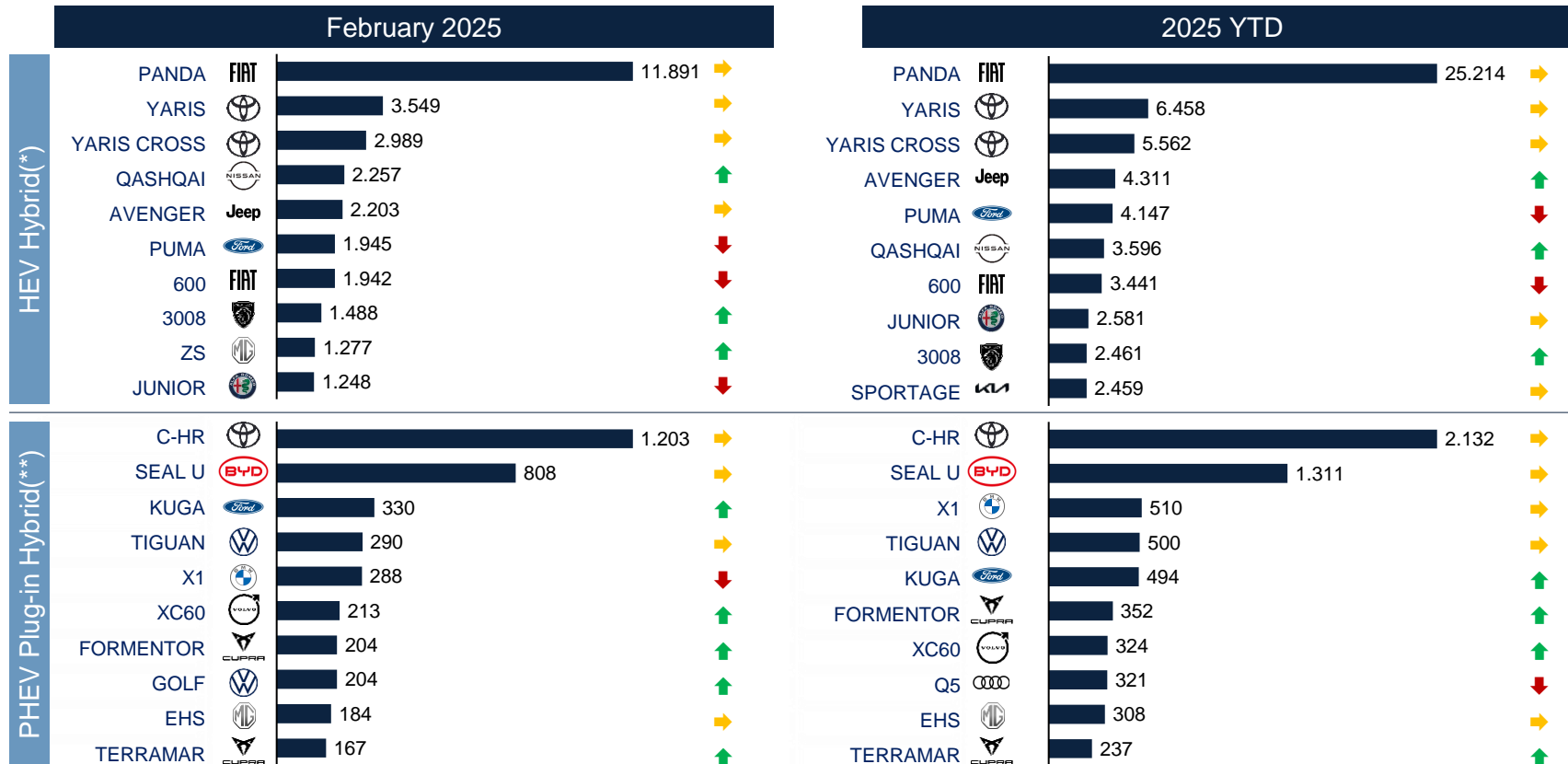
New car registrations by fuel type – Top 10 – LPG and CNG



Italy | New car registrations by fuel type



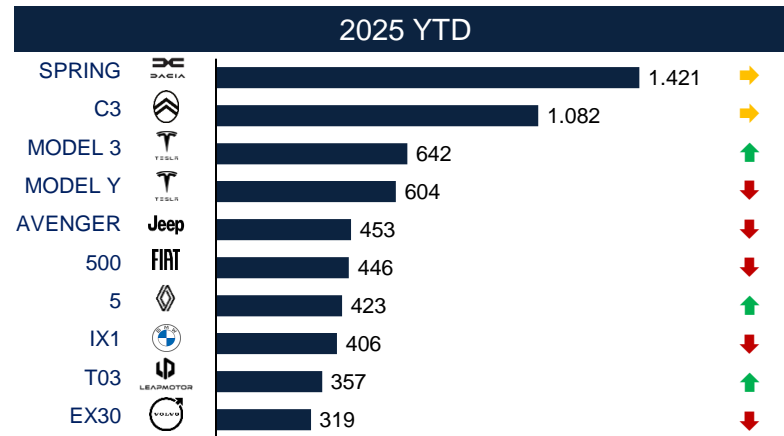
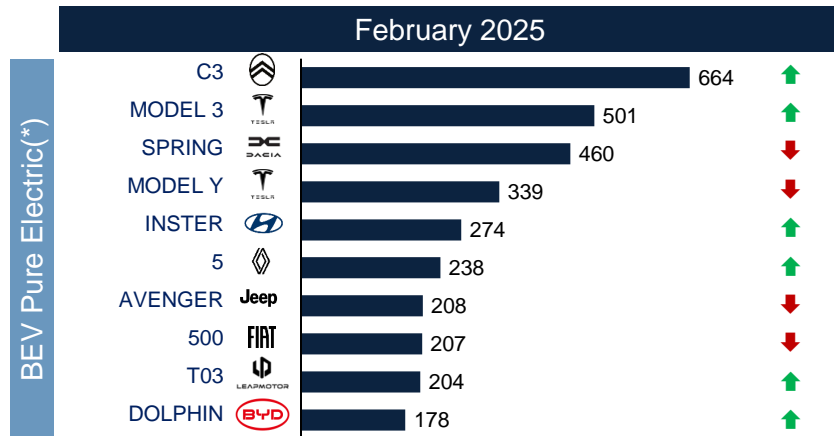
New car registrations by fuel type – Top 10 – Hybrid (HEV and PHEV)



Italy | New car registrations by fuel type



New car registrations by fuel type – Top 10 – Pure Electric (BEV)



Italy | New car registrations by segment



Overview of new car registrations by segment

Segments Growth in Market Share*

A
«Utility/City»



-0,1 p.p.

B
«Supermini»



-0,6 p.p.

C
«Medium»



1,2 p.p.

D
«Executive»



0,1 p.p.

E/F
«Luxury &
Ultra Luxury»



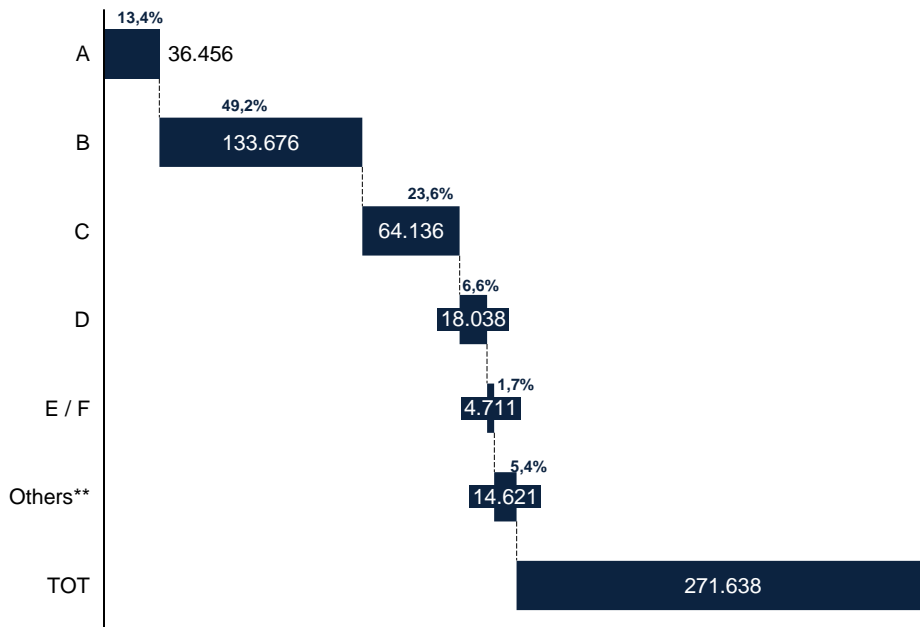
0,2 p.p.

Others
«Station wagon,
MPV, Sportive»



-0,9 p.p.

Market Share and Volume**

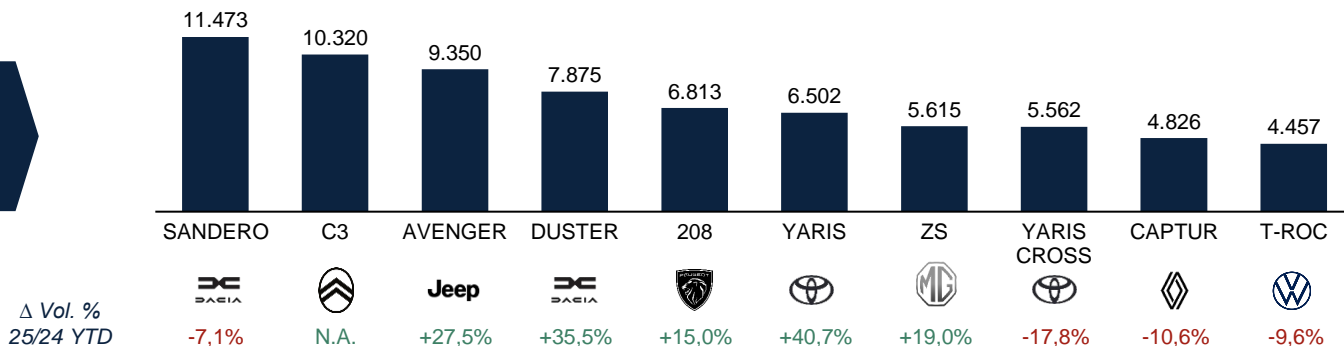
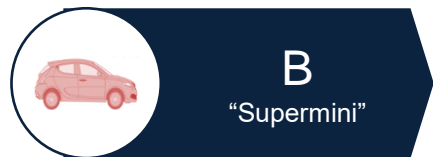
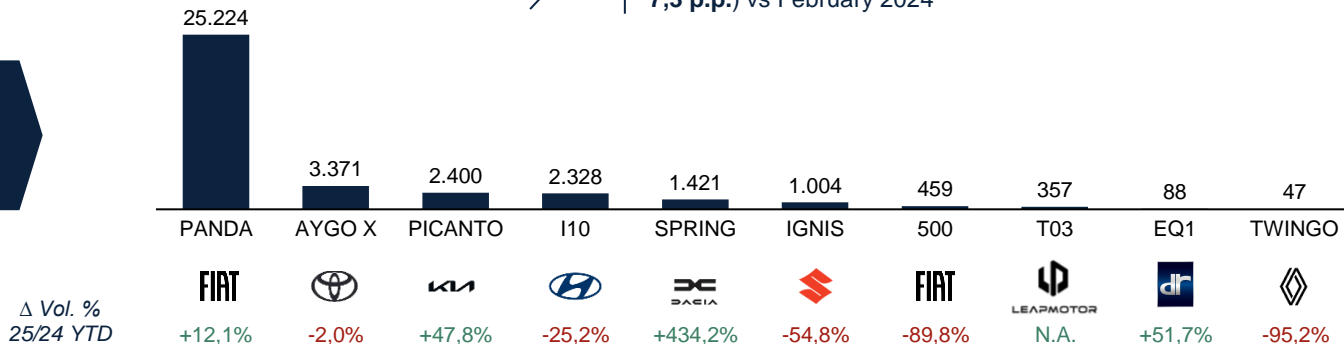


Italy | New car registrations by segment



Segment A and Segment B – Top 10 – February 2025 YTD

On a YTD perspective, in terms of **MS**, in February 2025 both **Segment A** and **Segment B** registered a decrease (-0,1 p.p. and -0,6 p.p.) vs February 2024. In terms of new registrations, both **Segment A** and **Segment B** registered a decrease (-6,6 p.p. and -7,3 p.p.) vs February 2024



Italy | New car registrations by segment

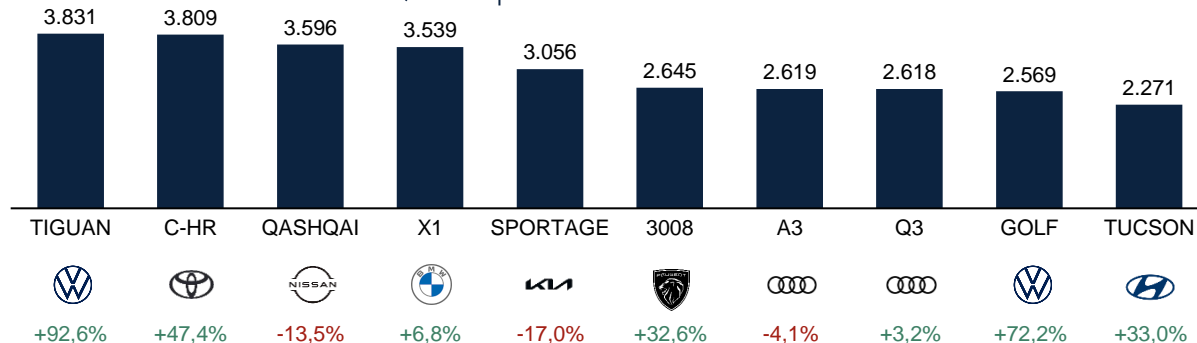


Segment C and Segment D – Top 10 – February 2025 YTD

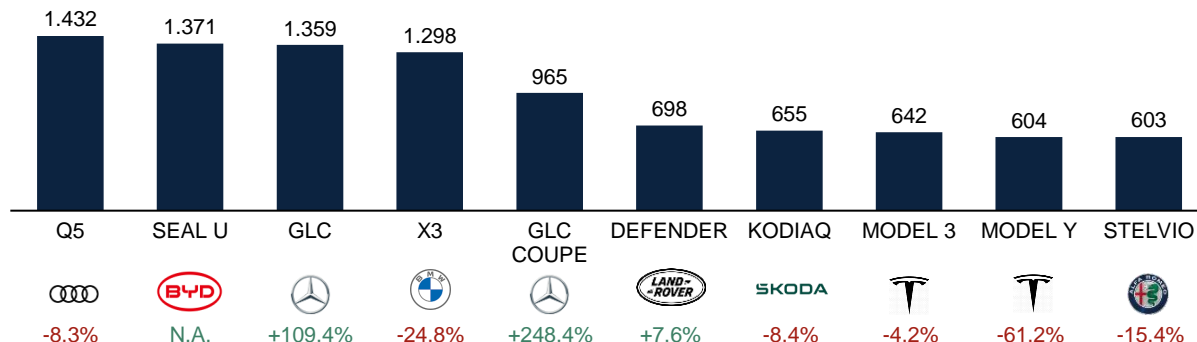
On a YTD perspective, in terms of **MS**, in February 2025 both **Segment C** and **Segment D** registered an increase (+1,2 p.p. and +0,1 p.p.) vs February 2024. In terms of new registrations, both **Segment C** and **Segment D** registered a decrease (-0,9 p.p. and -3,8 p.p.) vs February 2024



Δ Vol. %
25/24 YTD



Δ Vol. %
25/24 YTD



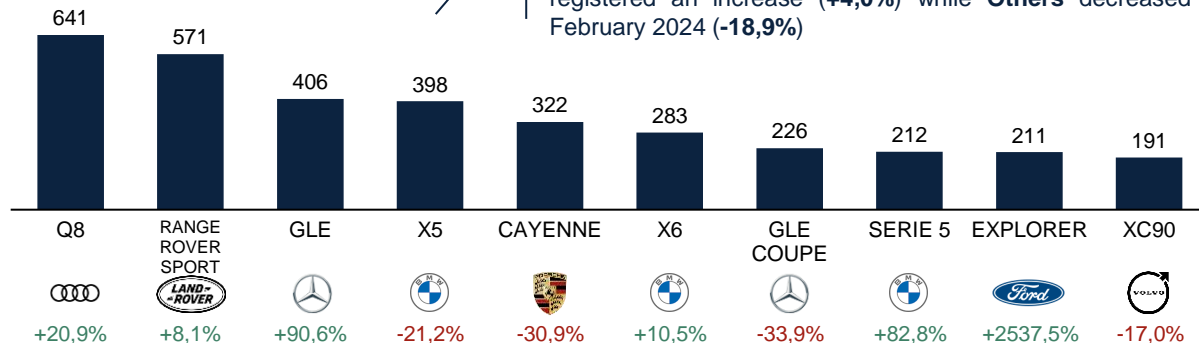
Italy | New car registrations by segment



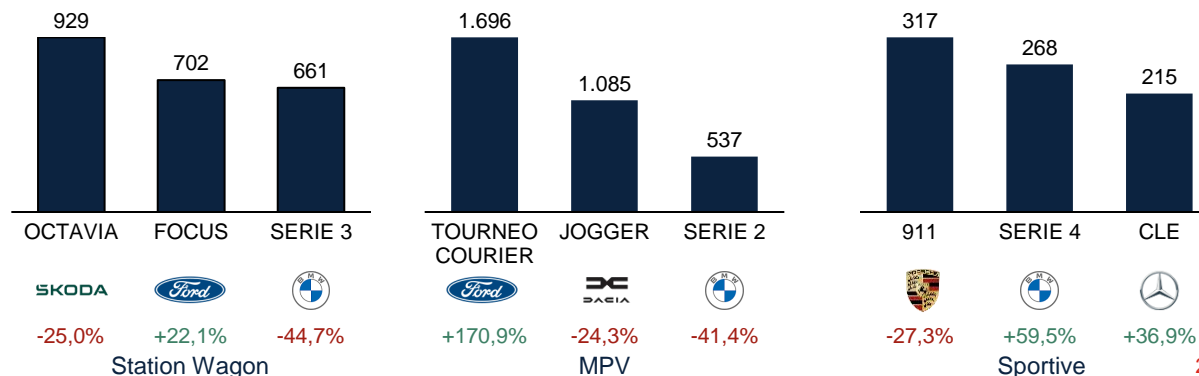
Segment E/F and Others – Top 10* – February 2025 YTD



Δ Vol. %
25/24 YTD



Δ Vol. %
25/24 YTD



On a YTD perspective, in terms of **MS**, in February 2025, **Segment E/F** registered an increase **(+0,2%)** while **Others** registered a decrease vs February 2024 **(-0,9%)**. In terms of new registrations, in February 2025 YTD **Segment E/F** registered an increase **(+4,0%)** while **Others** decreased vs February 2024 **(-18,9%)**



01. Europe

02. Italy

03. New car models launches in Italy

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05. News on key industry trends





























New Car Models Launches in Italy

New models launch per brand – Roadmap 2025 (1/3)

	A			B		C		D			F		H
Jan				Serie 2 Gran Coupé 		C3 					Panda 	Capri 	
Feb			A6 e-tron A6 Avant e-tron, Q5 			C4, C4X 					600e Abarth 	Puma EV 	
Mar		Vanquish 			Seal 06 	Born 				#8 			
Apr		Valhalla 		iX3 	Seagull 	Raval 							HR-V
May	Stelvio 		Q3 	Serie 7 				Bigster 					
Jun													
Jul												Ranger PHEV 	
Aug													
Sep						C5 Aircross 				499 GTB 			
Oct													
Nov													
Dec													




































New Car Models Launches in Italy

New models launch per brand – Roadmap 2025 (2/3)

	H	J	K	L	M					
										
Jan	Casper EV, Inster 			EV4 				Gran Cabrio Folgore 	AMG Classe E 	
Feb										
Mar	Ioniq 9 	Recon 		Sportage 	Ypsilon HF 			MX-30 R-EV 	AMG CLE 63, EQG 	Countryman 
Apr										
May										
Jun				EV9 GT 				CX60 		Outlander 
Jul								EZ-6 		
Aug	Ioniq 6 									
Sep		Compass 							CLA 	
Oct								ES 		
Nov										
Dec										

New Car Models Launches in Italy

New models launch per brand – Roadmap 2025 (3/3)

	N	O	P	R	S	S	S	T	V					
														
Jan														
Feb														
Mar														
Apr														
May														
Jun														
Jul														
Aug														
Sep														
Oct														
Nov														
Dec														



01. Europe

02. Italy

03. New car models launches in Italy

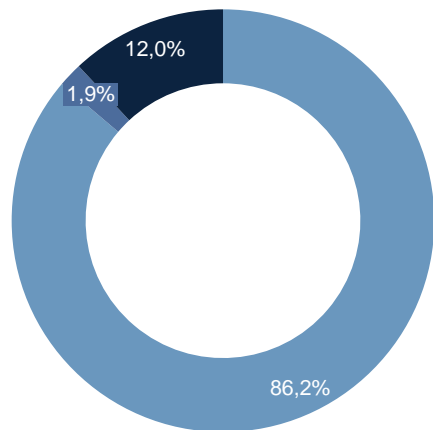
04. Commercial & Industrial Vehicles

05. News on key industry trends

Commercial and Industrial Vehicles Highlights 2025

In **February 2025**, the **commercial and industrial vehicles Market** showed a **general decrease** (-13,8% compared to February 2024) with a total of **17.550** new vehicles. Both industrial light and heavy mass vehicles segments registered an **increase**, reporting **+2,7%** and **+1,6%**, respectively, while commercial vehicles recorded a **decrease** (-15,8%). On an annual basis, compared to 2024, **commercial vehicles segment** ($\leq 3,5t$), **light mass segment** ($<16t$) and **heavy mass segment** ($\geq 16t$) registered a decrease (-15,9% , -18,1% and -5,1%, respectively).

Vehicles YTD distribution by category



■ $\leq 3,5t$ ■ 3,5 t - 16t ■ $\geq 16t$

35.159

Total registered vehicles

-14,8%

compared to 2024 registrations
(41.262)

Commercial
vehicles YTD

30.305

-15,9%*

Light mass
vehicles YTD

651

-18,1%*

Heavy mass
vehicles YTD

4.203

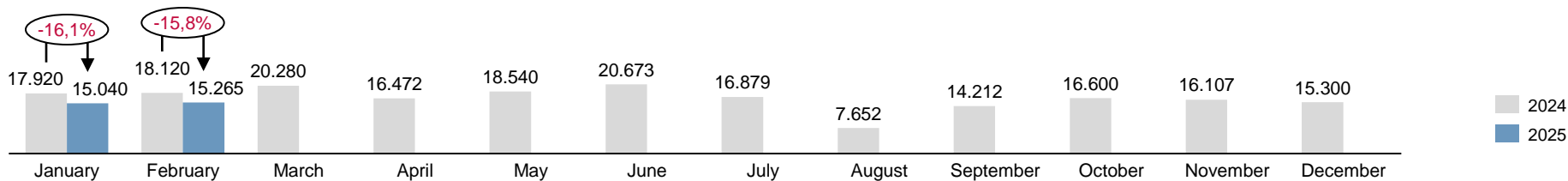
-5,1%*

Italy | New Vehicles registrations

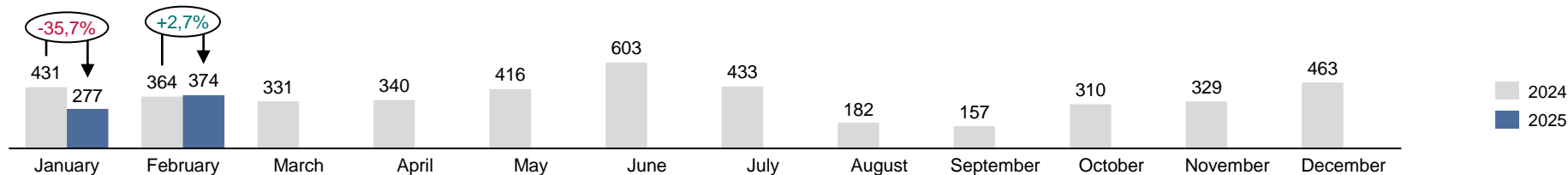


Italian Market - Commercial and Industrial vehicles Registration 2025 vs 2024 (2/2)

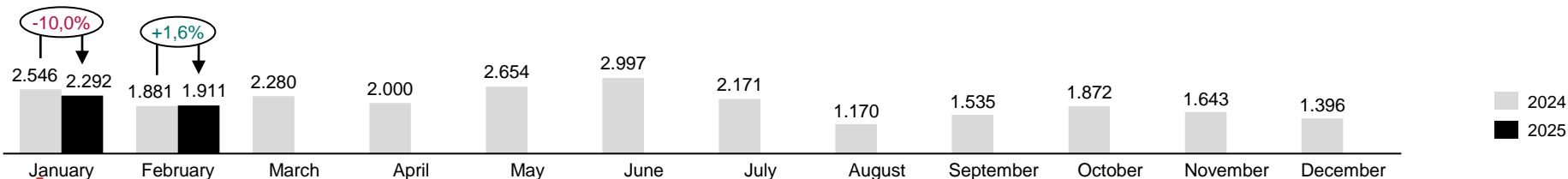
Commercial Vehicles ≤ 3,5t Monthly Data – 2025 vs 2024



Industrial Vehicles | Light mass segment 3,5t – 16t Monthly Data – 2025 vs 2024



Industrial Vehicles | Heavy mass segment ≥ 16t Monthly Data – 2025 vs 2024

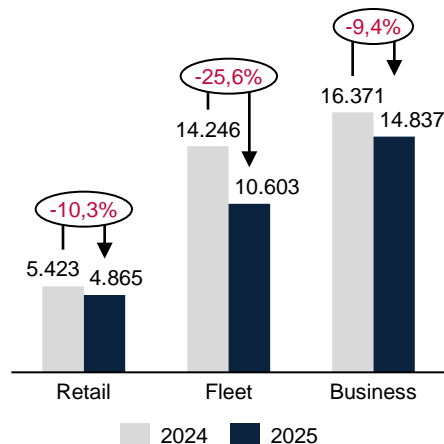


Commercial Vehicles Analysis

According to a YTD perspective, in February 2025, the **commercial vehicles** decreased in new registrations (-15,9%), with a total of **30.305**, mainly driven by **Business segment** (-9,4%). Regarding the fuel type, significant increase for **CNG** (+111,1%) while **LPGs**, **Petrols**, **EVs** and **Diesels** registered a decrease (-27,1%, -21,8%, -17,2% and -15,1%, respectively). Focusing on **EVs**, the drop was heavily affected by increases for **PHEVs** and **BEVs** (+267% and +152%, respectively) while **HEVs** segment recorded a decrease (-37%).

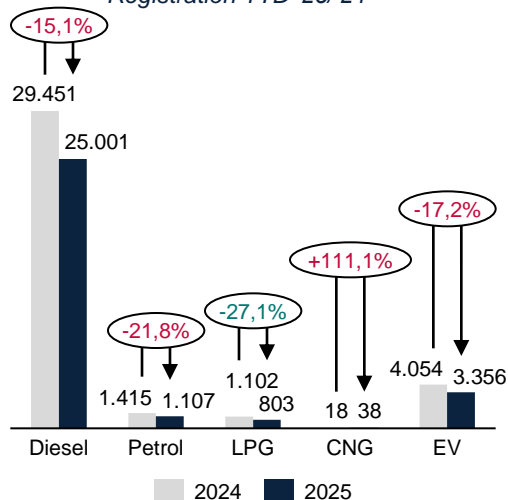
Analysis by "Customer Segment"

Registration YTD '25/'24

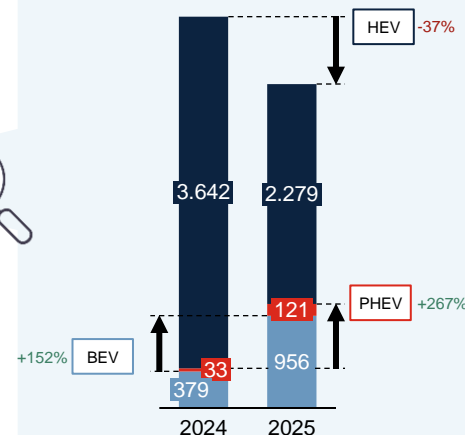


Analysis by "Fuel Type"

Registration YTD '25/'24



Focus on EVs

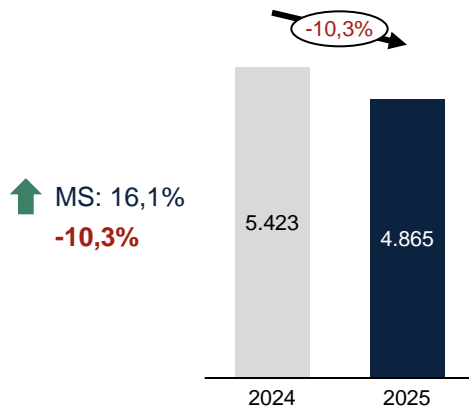


Italy | New Vehicles registrations



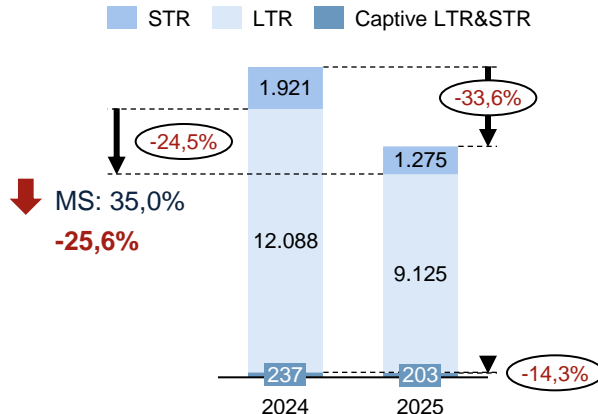
Italian Market - Commercial vehicles February 2025 YTD vs February 2024 YTD

Retail (Private Customers)



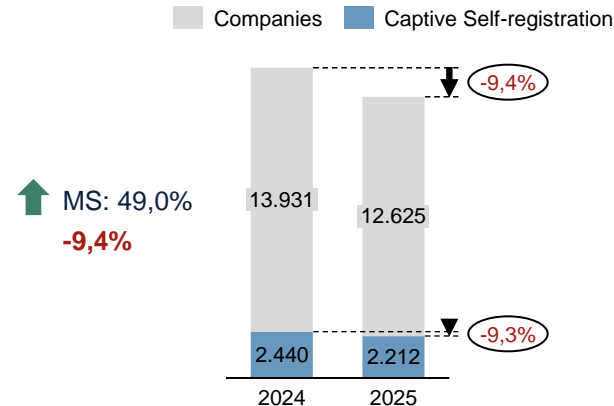
- Compared to February 2024, in **February 2025**, the **Retail** segment registered a **decrease** in terms of **new registrations** (-10,3%) but an **increase** in terms of **Market Share** (1,1 p.p.: 16,1% in 2025 vs 15,0% in 2024)

Fleet (LTR, STR and Captive LTR&STR*)



- In **February 2025**, compared to the same period in 2024, decreases have been registered for **STR** (-33,6%), **LTR** (-24,5%) and **Captive LTR&STR** (-14,3%). The **Market Share** decreased for **STR** (4,2% in Feb 2025 vs 5,3% in Feb 2024) **LTR** (30,1% in Feb 2025 vs 33,5% in Feb 2024) while for **Captive STR<R** didn't register any variation (0,7% in Feb 2025 vs 0,7% in Feb 2024).

Business (Company registrations**)



- Compared to February 2024, in **February 2025**, the **Business segment** registered a **decrease**, in terms of new registrations, for **Companies** (-9,4%) and **Captive Self-registrations** (-9,3%).



01. Europe

02. Italy

03. New car models launches in Italy

04. Commercial & Industrial Vehicles

05. News on key industry trends

News on key industry trends

5 key trends are expected to push the evolution of the automotive industry. For each one in the following slides there is a selection of main news published from 18/02/2025 to 20/03/2025



Sustainability

Increasing OEMs focus on the reduction or neutralization of environmental externalities along the automotive value chain



Mobility Services

New emerging models (MaaS) of car usership to meet new customer mobility needs and behaviors are transforming OEMs' strategies

Key industry trends



Digitalization

Towards a seamless online-offline customer journey with an increasing direct role of the OEM



Electrification

Car parc evolution towards electric (full and hybrid) vehicles and creation of a new ecosystem based on EV needs

Connectivity

Connected cars are changing the way to interact with customers and opening new business streams related to data utilization

News on key industry trends

Digitalization (1/2)



BMW details new 'Superbrain' computers powering its Neue Klasse platform

The BMW Group has announced a newly-developed 'digital nervous system' that will play a key role in the vehicles built on its forthcoming Neue Klasse platform (...)

<https://telematicsnews.info/2025/03/12/bmw-details-new-superbrain-computers-powering-its-neue-klasse-platform/>

The Eclipse Foundation to showcase advanced, industry-ready open-source embedded technologies at embedded world 2025

Software Defined Vehicle (SDV): Shaping the Future of Automotive Software
The Eclipse SDV Working Group is driving innovation in automotive software with a comprehensive open-source ecosystem (...)

<https://newsroom.eclipse.org/news/announcements/eclipse-foundation-showcase-advanced-industry-ready-open-source-embedded>

Kia and Samsung partner to integrate SmartThings Pro into Kia PBVs

Kia has announced a new strategic partnership with Samsung Electronics to introduce next-generation IoT solutions for its solutions developed under its Platform Beyond Vehicles strategy (...)

<https://telematicsnews.info/2025/02/28/kia-and-samsung-partner-to-integrate-smartthings-pro-into-kia-pbvs/>



News on key industry trends

Digitalization (2/2)



Faraday Future establishes
AIHER subsidiary to develop
AI-driven EREV technologies

Faraday Future, a California-based global shared intelligent electric mobility ecosystem company, has established Future AIHER, its new subsidiary specializing in AI hybrid extended-range electric powertrains (...)

<https://telematicsnews.info/2025/03/17/faraday-future-establishes-aiher-subsiary-to-develop-ai-driven-erev-technologies/>



News on key industry trends

Electrification (1/5)



The new Mercedes-Benz gas and electric vans will be heavily related

For several years, Mercedes-Benz Vans has been dripping details about its Van Electric Architecture (VAN.EA) platform. But before the first production models hit the market in 2026 (...)

<https://www.motor1.com/news/751241/new-mercedes-gas-electric-vans-relate>

Mercedes-Benz begins on-road testing of solid-state batteries

Mercedes-Benz and Factorial have detailed their joint solid-state battery testing program, following the announcement of their partnership (...)

<https://telematicsnews.info/2025/02/24/mercedes-benz-begins-on-road-testing-of-solid-state-batteries/>

Volkswagen announces strategic cooperation with CATL to develop batteries in China jointly

Volkswagen Group China signed a strategic cooperation MoU with Chinese battery giant CATL. The automotive heavyweights will jointly develop “cost-competitive batteries,” battery swapping, and explore battery recycling (...)

<https://carnewschina.com/2025/02/21/volkswagen-announces-strategic-cooperation-with-catl-to-develop-batteries-in-china-jointly/>



News on key industry trends

Electrification (2/5)



Eve energy starts operation at first overseas plant

On February 16, Chinese lithium battery supplier EVE Energy held a ceremony to celebrate the rollout of the first battery from its Malaysia factory, marking the official start of production at its first overseas manufacturing facility (...)

<https://www.world-energy.org/article/49749.html>

Honda reveals specification for its next-generation fuel cell module

Honda Motor Co., Ltd. today made its first global release of specifications for Honda Next Generation Fuel Cell Module and Honda Fuel Cell Power Generator at H2 & FC EXPO – the 23rd Int'l Hydrogen & Fuel Cell Expo (...)

<https://www.jcnnewswire.com/english/pressrelease/96195/3/>

China's SAIC, Huawei to partner in developing new smart EVs

BEIJING, Feb 21 (Reuters) - Chinese automaker SAIC Motor, opens new tab said on Friday it would partner with tech company Huawei (HWT.UL) to develop new "globally competitive" smart electric vehicles (...)

<https://www.reuters.com/business/autos-transportation/chinas-saic-create-new-electric-intelligent-vehicles-with-huawei-2025-02-21/>



News on key industry trends

Electrification (3/5)



Bolt and Volteum launch online cost calculator for EV drivers

Bolt and Volteum are launching an online cost calculator to help ride-hailing drivers compare the costs of electric vehicles (EVs) with their current internal combustion engine (ICE) vehicles, offering insights into potential savings (...)

<https://futuretransport-news.com/bolt-and-volteum-launch-online-cost-calculator-for-ev-drivers/>

BMW gets Munich plant ready for Neue Klasse EVs

BMW is preparing for the start of Neue Klasse production at its home Munich plant, with plans to begin assembly in 2026 (...)

<https://www.autoweek.com/news/a64015374/bmw-neue-klasse-ev-munich-plant/>

Hyundai to begin electric car production in Turkey

Hyundai is gearing up to produce electric vehicles (EVs) in Turkey, with its İzmit plant set to begin manufacturing both EVs and combustion engine cars starting in 2026 to meet Europe's rising demand for sustainable mobility (...)

<https://www.paturkey.com/news/hyundai-to-begin-electric-car-production-in-turkey-from-2026/2025/>



News on key industry trends

Electrification (4/5)



Battery recycler Lohum plans public listing within 2 years

With ambitions to significantly grow its revenue and market share, the company plans raise an additional \$200 million and expand operations to include platinum group elements and rare earth elements (...)

https://auto.economictimes.indiatimes.com/news/auto-components/battery-recycler-lohum-plans-public-listing-within-2-years/118778414?utm_source=top_story&utm_medium=latestNews

Public chargepoints in the UK hit 75,000 milestone

Government is investing over £2.3 billion to ensure number of chargers will continue to grow, giving people the confidence to switch to EVs (...)

<https://www.gov.uk/government/news/public-chargepoints-in-the-uk-hit-75000-milestone>

China's BYD launches EV charging system it says works nearly as fast as a fill up

BYD, China's largest EV maker, said Monday that its flash-chargers can provide a full charge for its latest EVs within five to eight minutes, similar to the amount of time needed to fill a fuel tank. It plans to build more than 4,000 of the new charging stations (...)

<https://apnews.com/article/china-byd-tesla-buffet-ev-63280ec09317d2c0a8e70449fd0e4a95?hsenc=p2ANqtz--g8piCBx61pBwlsy-VTHuQrgSdoc-tSreGvFdSd87o402FOUynhhpO0IFikxMjCVBiGvTOS8JvMROKMTFo6azPJSSgbA&hsmi=352549777>



News on key industry trends

Electrification (5/5)



BYD hit \$100 Billion. Next: an EV factory bigger than San Francisco

Let's be clear that surpassing \$100 billion in revenue and constructing a city-sized factory campus is no small feat. BYD is proclaiming that it will be the global automotive powerhouse, and that the future of electrification could very well be shaped (...)

<https://insideevs.com/news/754460/byd-100-billion-huge-factory/>

Free2move boosts car sharing fleet with Fiat 500e in Berlin, Cologne and Düsseldorf and launches the digital charging experience

Free2move, a global leader in mobility services, is proud to announce an important milestone in its mobility services: a significant expansion of electric vehicles (EV) in the German fleet (...)

<https://www.parking.net/parking-news/free2move/boosts-car-sharing-fleet>



News on key industry trends

Connectivity (1/2)



Mercedes-Benz to develop smart cars for global markets with China's Hesai lidar

Mercedes-Benz will develop smart driving cars for global markets, using Hesai's lidar sensors from China. Despite the heightened U.S.-China trade tensions, Mercedes chose Hesai (...)

<https://economictimes.indiatimes.com/news/international/business/mercedes-to-develop-smart-cars-for-global-markets-with-chinas-hesai-lidar/articleshow/118892212.cms>

ETCVS: Connectivity paves way for sustainability and economic growth: Ashok Leyland's CTO

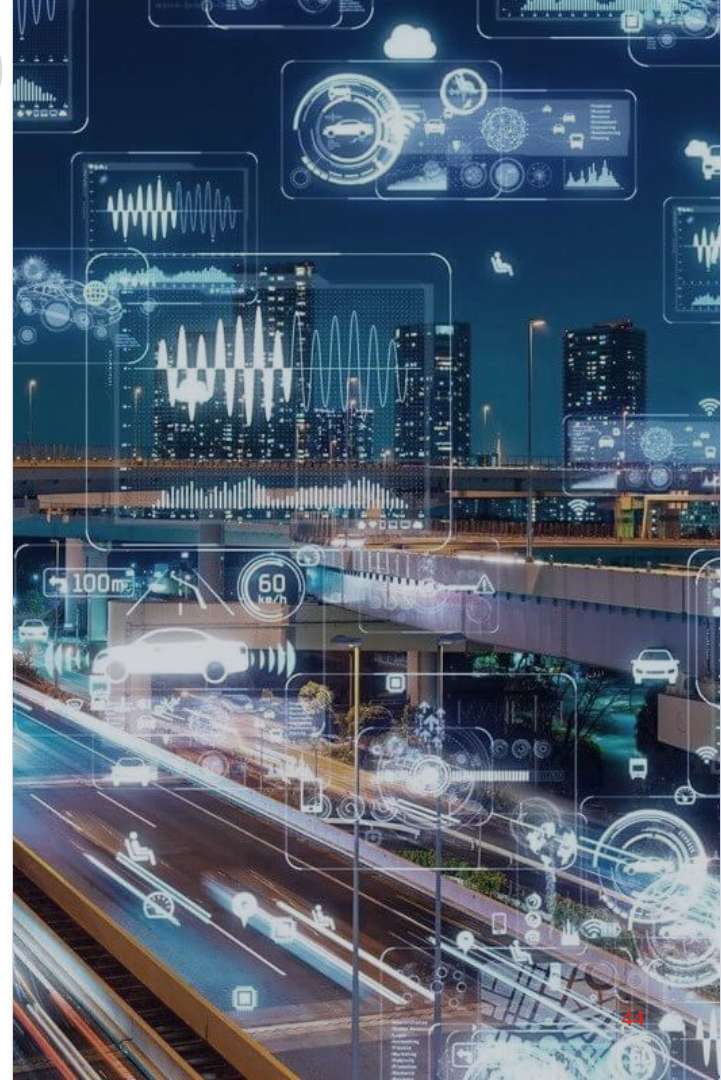
The world of connectivity is transforming the automotive landscape, playing a crucial role in enhancing value for customers. Speaking at the ETAuto Connected Vehicle Summit 2025 in Chennai, Dr. N Saravanan, CTO, Ashok Leyland, (...)

https://auto.economictimes.indiatimes.com/news/auto-technology/connectivity-paves-way-for-sustainability-and-economic-growth-ashok-leylands-cto/118413955?utm_source=top_story&utm_medium=homepage

Stellantis unveils STLA autodrives, hands-free and eyes-off autonomous technology for a new era of driving comfort

Stellantis N.V. today unveiled STLA AutoDrive 1.0, the Company's first in-house-developed automated driving system, delivering Hands-Free and Eyes-Off (SAE Level 3) functionality. STLA AutoDrive is a key pillar of Stellantis' technology strategy, alongside (...)

<https://www.stellantis.com/en/news/press-releases/2025/february/stellantis-unveils-stla-autodrives-hands-free-and-eyes-off-autonomous-technology-for-a-new-era-of-driving-comfort>



News on key industry trends

Connectivity (2/2)



Mercedes-Benz unveils all-electric CLA with all-new MB.OS software

Mercedes-Benz has revealed the third-generation CLA sedan, through which it is aiming to enhance the space, refinement, comfort, intelligence and efficiency of the model against its predecessor (...)

<https://telematicsnews.info/2025/03/14/mercedes-benz-unveils-all-electric-cla-with-all-new-mb-os-software/>

The evolution of functional safety, cybersecurity, and AI in connected vehicle technology

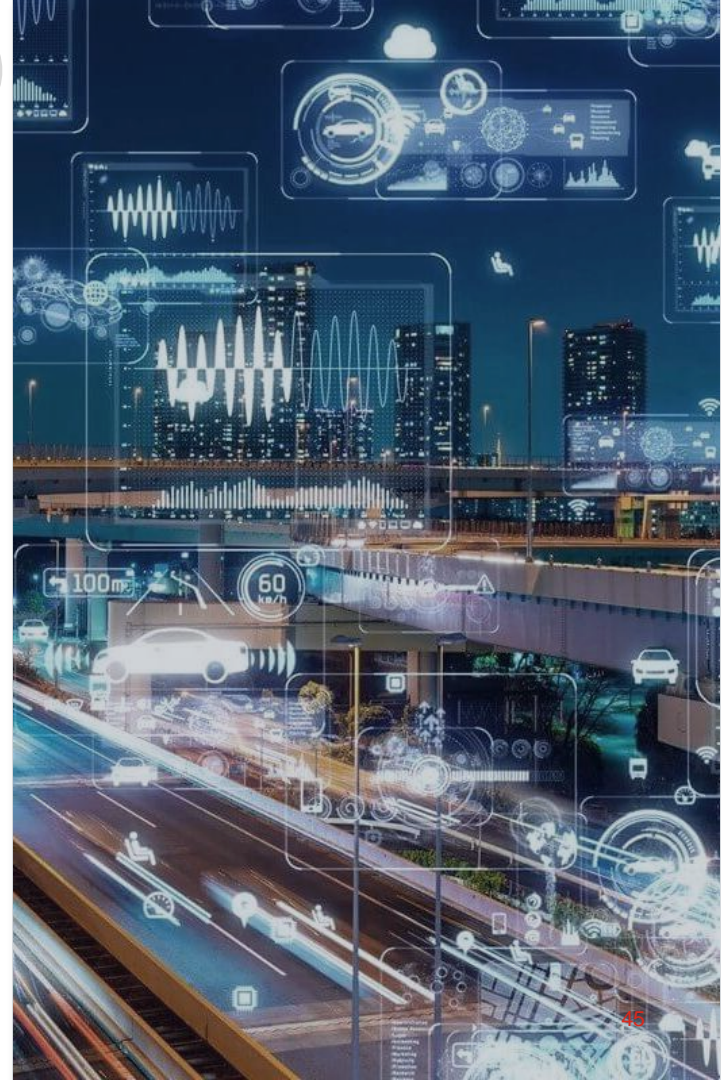
As the technology matures, the automotive industry will continue to evolve, creating more intelligent system and contributing significantly to economic growth and technological advancement (...)

https://auto.economictimes.indiatimes.com/news/auto-technology/the-evolution-of-functional-safety-cybersecurity-and-ai-in-connected-vehicle-technology/119115143?utm_source=top_story&utm_medium=latestNews

UL Solutions to develop automotive electromagnetic compatibility laboratory in Japan

UL Solutions has announced plans to develop a new advanced automotive electromagnetic compatibility (EMC) laboratory in Toyota, Japan (...)

<https://telematicsnews.info/2025/03/18/ul-solutions-to-develop-automotive-electromagnetic-compatibility-laboratory-in-japan/>



News on key industry trends

Mobility Services



Renault group trials
autonomous vehicles in
Europe

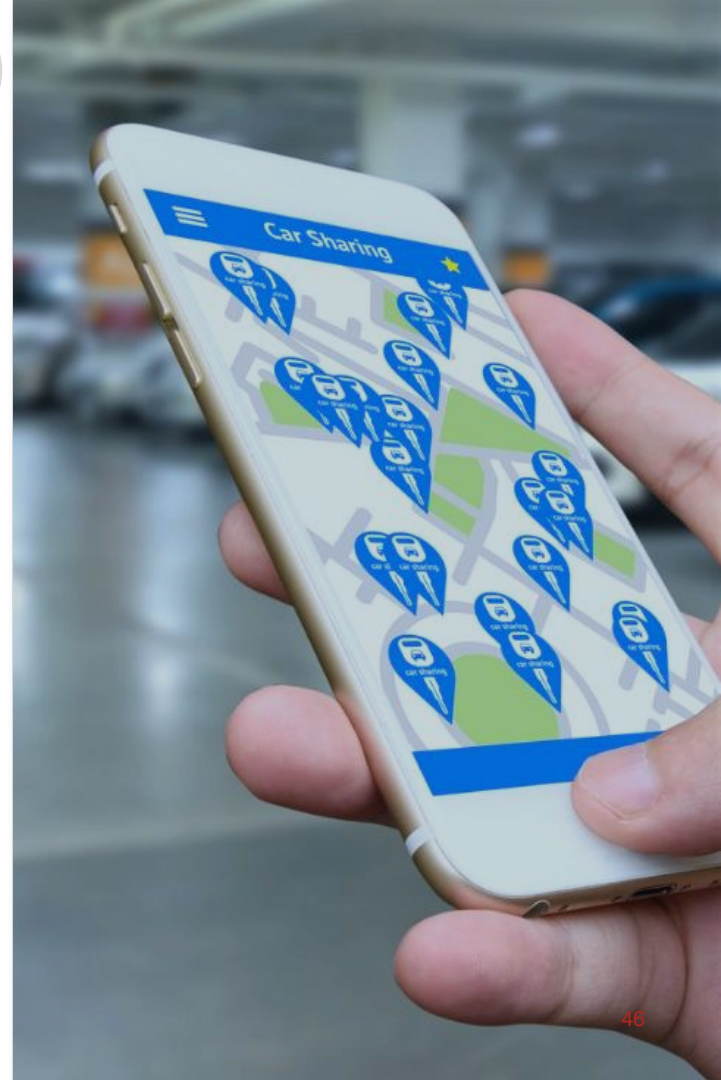
Renault Group, in collaboration with its partner WeRide, is actively expanding autonomous vehicle trials across Europe (...)

<https://futuretransport-news.com/renault-group-trials-autonomous-vehicles-in-europe/>

Waymo's robotaxis racked up
\$65,000 in fines just in San
Francisco

Waymo's robotaxis have been roaming the streets of several cities in the United States for a few years now. They're quite successful, too, with the company saying earlier this year that it is offering no fewer than 200,000 paid autonomous rides per week (...)

<https://insideevs.com/news/754841/waymo-traffic-violations-fines-2024/#:~:text=That's%20especially%20true%20for%20Waymo's,and%20parked%20in%20prohibited%20areas.>



News on key industry trends

Sustainability



Advancing sustainability:
Škoda Auto joins pilot
phase of SATURNIN project
to repurpose sheet metal
offcuts

Data on sheet metal offcuts from multiple companies are compared with the requirements of other manufacturers to facilitate their reuse (...)

<https://www.automotiveworld.com/news-releases/advancing-sustainability-skoda-auto-joins-pilot-phase-of-saturnin-project-to-repurpose-sheet-metal-offcuts/>

CarbonScape secures U.S.
patent for breakthrough
graphite technology

CarbonScape Limited ("CarbonScape"), a deep-tech innovator producing high-performance graphite for batteries, announces the issuance of a key U.S. patent. This milestone strengthens CarbonScape's (...)

<https://www.automotiveworld.com/news-releases/carbonscape-secures-u-s-patent-for-breakthrough-graphite-technology-advancing-domestic-supply-of-critical-raw-materials-for-ev-batteries/>

GSE with Autostrade dello
Stato to develop
sustainability also through
new charging points

The Gestore dei Servizi Energetici (GSE) and Autostrade dello Stato, signed an institutional collaboration agreement to support the realisation of a motorway model that contributes to the achievement of European sustainability objectives.(...)

<https://e-ricarica.it/gse-con-autostrade-dello-stato-per-sviluppare-la-sostenibilita-anche-attraverso-nuovi-charging-point/>



Thank you.

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